

**Format of holding of specified securities**

- |   |   |                              |
|---|---|------------------------------|
| 1 | Name of Listed Entity:  | <b>Tata Steel Limited</b>    |
| 2 | Scrip Code/Name of Scrip/Class of Security                                  | <b>500470/890144</b>         |
| 3 | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | <b>TATASTEEL/TATASTEELPP</b> |
|   | a. If under 31(1)(b) then indicate the report for Quarter ending -          | <b>September 30, 2019</b>    |
|   | b. If under 31(1)(c) then indicate date of allotment/extinguishment         | <b>NA</b>                    |

- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	<b>Particulars</b>	<b>Yes*</b>	<b>No*</b>
1	Whether the Listed Entity has issued any partly paid up shares?	Yes	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form												
																		(IX)		(XII)	(XIII)								
								(I)	(II)	(III)			(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)		(VIII) As a % of (A+B+C2)	No of Voting Rights			Total as a % of (A+B+C)	(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	No.	As a % of total Shares held	No.	As a % of total Shares held	(XIV)
																			Class eg: X	Class eg:y	Total				(a)	(b)	(a)	(b)	
(A)	Promoter & Promoter Group	10	359,880,601	38,942,999	0.00	398,823,600	33.12	359,880,601	9,751,575	369,632,176	32.26	0.00	33.12	0.00	0.00	13,980,000	3.51	398,823,600											
(B)	Public	834,990	754,756,429	38,693,706	11,852,650	805,302,785	66.88	766,609,079	9,628,061	776,237,140	67.74	0.00	66.88	0.00	0.00	NA		788,683,437											
(C)	Non Promoter- Non Public	0	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	NA		0											
(C1)	Shares underlying DRs	0	0	0.00	0.00	0	N.A	0	0.00	0	0.00	0.00	0.00	0.00	0.00	NA		0											
(C2)	Shares held by Employee Trusts	0	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	NA		0											
	<b>Total</b>	<b>835,000</b>	<b>1,114,637,030</b>	<b>77,636,705</b>	<b>11,852,650</b>	<b>1,204,126,385</b>	<b>100.00</b>	<b>1,126,489,680</b>	<b>19,379,636</b>	<b>1,145,869,316</b>	<b>100.00</b>	<b>0.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>	<b>13,980,000</b>	<b>1.16</b>	<b>1,187,507,037</b>											

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 (VIII)	(IX)			(X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		Number of equity shares held in dematerialized form (XIV)			
								Number of Voting Rights held in each class of securities					Total as a % of Total Voting rights	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	No.		As a % of total Shares held		
								Class X	Class Y	Total									No.	As a % of total Shares held
(1) <b>Indian</b>																				
(a) Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0		
(b) Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0		
(c) Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0		
(d) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0		
(i) Bodies Corporate		10	359,880,601	38,942,999	0	398,823,600	33.12	359,880,601	9,751,575	369,632,176	32.26	0	33.12	0	0.00	13,980,000	3.51	398,823,600		
(ii) TATA SONS LIMITED*		1	343,142,275	37830810	0	380,973,085	31.64	343,142,275	9,473,080	352,615,355	30.77	0	31.64	0	0.00	13,980,000	3.67	380,973,085		
(iii) TATA MOTORS LIMITED		1	5,141,696	354599	0	5,496,295	0.46	5,141,696	88,793	5,230,489	0.46	0	0.46	0	0.00	0	0.00	5,496,295		
(iv) TATA INVESTMENT CORPORATION LIMITED		1	3,927,625	270869	0	4,198,494	0.35	3,927,625	67,827	3,995,452	0.35	0	0.35	0	0.00	0	0.00	4,198,494		
(v) TATA CHEMICALS LTD		1	2,890,693	199358	0	3,090,051	0.26	2,890,693	49,920	2,940,613	0.26	0	0.26	0	0.00	0	0.00	3,090,051		
(vi) EWART INVESTMENTS LIMITED		1	2,082,364	143611	0	2,225,975	0.18	2,082,364	35,961	2,118,325	0.18	0	0.18	0	0.00	0	0.00	2,225,975		
(vii) RUJUVALIKA INVESTMENTS LIMITED**		1	1,168,393	0	0	1,168,393	0.10	1,168,393	0	1,168,393	0.10	0	0.10	0	0.00	0	0.00	1,168,393		
(viii) TATA INDUSTRIES LIMITED		1	939,358	103187	0	1,042,545	0.09	939,358	25,838	965,196	0.08	0	0.09	0	0.00	0	0.00	1,042,545		
(ix) TATA MOTORS FINANCE LIMITED		1	570,188	39323	0	609,511	0.05	570,188	9,846	580,034	0.05	0	0.05	0	0.00	0	0.00	609,511		
(x) TATA CAPITAL LTD		1	15,660	1080	0	16,740	0.00	15,660	270	15,930	0.00	0	0.00	0	0.00	0	0.00	16,740		
(xi) TITAN COMPANY LIMITED		1	2,349	162	0	2,511	0.00	2,349	40	2,389	0.00	0	0.00	0	0.00	0	0.00	2,511		
(xii) SIR DORABJI TATA TRUST ##			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(xiii) SIR RATAN TATA TRUST##			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
<b>Sub-Total (A)(1)</b>		<b>10</b>	<b>359,880,601</b>	<b>38,942,999</b>	<b>0</b>	<b>398,823,600</b>	<b>33.12</b>	<b>359,880,601</b>	<b>9,751,575</b>	<b>369,632,176</b>	<b>32.26</b>	<b>0</b>	<b>33.12</b>	<b>0</b>	<b>0.00</b>	<b>13,980,000</b>	<b>3.51</b>	<b>398,823,600</b>		
(2) <b>Foreign</b>																				
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0.00	0	0.00	0		
(b) Government		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0.00	0	0.00	0		
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0.00	0	0.00	0		
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0.00	0	0.00	0		
(e) Any Other (specify Name (xyz...))		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0.00	0	0.00	0		
<b>Sub-Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>		
<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>10</b>	<b>359,880,601</b>	<b>38,942,999</b>	<b>0</b>	<b>398,823,600</b>	<b>33.12</b>	<b>359,880,601</b>	<b>9,751,575</b>	<b>369,632,176</b>	<b>32.26</b>	<b>0</b>	<b>33.12</b>	<b>0</b>	<b>0.00</b>	<b>13,980,000</b>	<b>3.51</b>	<b>398,823,600</b>		
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																				
*Tata Sons Private Limited (TSPL) holds 31.64% in Tata Steel Limited as on September 30, 2019 & Tata Steel is an associate of TSPL. TSPL being a Core Investment Company registered with RBI, is exempted under the Significant Beneficial Ownership (SBO) Rules. The Company does not have any other Significant Beneficial Owner under SBO Rules to be reported in the shareholding pattern as on September 30, 2019.																				
** 11,68,393 Ordinary Shares held by Rujuvalika Investments Limited ( a wholly owned subsidiary of Tata Steel Limited w.e.f May 8, 2015), do not carry any voting rights.																				
## "During the quarter ended June 30, 2018, the two Promoter Group Companies - Sir Ratan Tata Trust and Sir Dorabji Tata Trust had sold their entire holdings in Tata Steel Limited."																				
<b>Note:</b>																				
(1) PAN would not be displayed on website of Stock Exchange(s).																				
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.																				

Table III - Statement showing shareholding pattern of the Public shareholder

(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 (VIII)	(IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		Number of equity shares held in dematerialized form (XIV)	
								Number of Voting Rights held in each class of securities					Total as a % of Total Voting rights	No.	As a % of total Shares held (b)	No. (not applicable) (a)		As a % of total shares held (Not applicable) (b)
								Class X	Class Y	Total								
								(a)	(b)	(a)								
(1) <b>Institutions</b>																		
(a) Mutual Funds/UTI		82	168,149,208	8104239	0	176,253,447	14.64	168,149,208	2,029,349	170,178,557	14.85	0	0	0.00	NA	176,211,018		
i Hdfc Trustee Company Limited		1	52,947,170	2253641	0	55,200,811	4.58	52,947,170	564,326	53,511,496	4.67	0	0	0.00	NA	55,200,811		
ii Reliance Capital Trustee Co Ltd		1	36,764,341	4637800	0	41,402,141	3.44	36,764,341	1,161,335	37,925,676	3.31	0	0	0.00	NA	41,402,141		
iii Sbi - Various Mutual Funds		1	15,678,344	491636	0	16,169,980	1.34	15,678,344	123,108	15,801,452	1.38	0	0	0.00	NA	16,169,970		
iv Ilici Prudential Mutual Funds		1	15,029,259	0	0	15,029,259	1.25	15,029,259	0	15,029,259	1.31	0	0	0.00	NA	15,029,259		
v Mirae Asset Various Mutual Funds		1	13,701,121	0	0	13,701,121	1.14	13,701,121	0	13,701,121	1.20	0	0	0.00	NA	13,701,121		
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	NA	0		
(c) Alternate Investment Funds		3	52,940	0	0	52,940	0.00	52,940	0	52,940	0.00	0	0	0.00	NA	52,940		
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	NA	0		
(e) Foreign Portfolio Investors		564	161,471,155	2313303	0	163,784,458	13.60	161,471,155	579,238	162,050,393	14.14	0	0	0.00	NA	163,769,388		
(f) Financial Institutions/ Banks		189	5,491,383	237	0	5,491,620	0.46	5,491,383	59	5,491,442	0.48	0	0	0.00	NA	5,334,392		
(g) Insurance Companies #		43	179,522,231	1478076	0	181,000,307	15.03	179,522,231	370,115	179,892,346	15.70	0	0	0.00	NA	180,999,307		
(i) Life Insurance Corporation of India		1	108,388,710	0	0	108,388,710	9.00	108,388,710	0	108,388,710	9.46	0	0	0.00	NA	108,388,710		
(ii) Ilici Prudential Life Insurance Co Ltd		1	24,949,261	0	0	24,949,261	2.07	24,949,261	0	24,949,261	2.18	0	0	0.00	NA	24,949,261		
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	NA	0		
(i) Any Other (specify)		11	586,537	17,294	0	603,831	0.05	586,537	4,329	590,866	0.05	0	0	0.00	NA	603,831		
i Foreign National		5	2,269	161	0	2,430	0.00	2,269	40	2,309	0.00	0	0	0.00	NA	2,430		
ii Foreign Bodies - DR		4	578,876	17133	0	596,009	0.05	578,876	4,289	583,165	0.05	0	0	0.00	NA	596,009		
iii Foreign Porfolio Investments - Individual		1	892	0	0	892	0.00	892	0	892	0.00	0	0	0.00	NA	892		
iv National		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	NA	0		
v Overseas Corporate Bodies		1	4,500	0	0	4,500	0.00	4,500	0	4,500	0.00	0	0	0.00	NA	4,500		
<b>Sub-Total (B)(1)</b>		<b>892</b>	<b>515,273,454</b>	<b>11,913,149</b>	<b>0</b>	<b>527,186,603</b>	<b>43.78</b>	<b>515,273,454</b>	<b>2,983,090</b>	<b>518,256,544</b>	<b>45.23</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>526,970,876</b>		
(2) <b>Central Government/ State Government(s)/ President of India</b>		8	1,319,149	0	0	1,319,149	0.11	1,319,149	0	1,319,149	0.12	0	0	0.00	NA	1,217,742		
<b>Sub-Total (B)(2)</b>		<b>8</b>	<b>1,319,149</b>	<b>0</b>	<b>0</b>	<b>1,319,149</b>	<b>0.11</b>	<b>1,319,149</b>	<b>0</b>	<b>1,319,149</b>	<b>0.12</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>1,217,742</b>		
(3) <b>Non-institutions</b>																		
(a) Individuals -		802,934	187,320,893	22,177,238	0	209,498,131	17.40	187,320,893	5,494,907	192,815,800	16.83	0	0	0.00	NA	193,755,260		
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		802,510	166,760,129	19637109	0	186,397,238	15.48	166,760,129	4,858,843	171,618,972	14.98	0	0	0.00	NA	171,525,636		
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		424	20,560,764	2,540,129	0	23,100,893	1.92	20,560,764	636,064	21,196,828	1.85	0	0	0.00	NA	22,229,624		
(b) NBFCs registered with RBI		20	72,944	567	0	73,511	0.01	72,944	140	73,084	0.01	0	0	0.00	NA	73,511		
(c) Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	NA	0		
(d) Overseas Depositories (holding DRs) (balancing figure)		1	0	11,852,650	0	11,852,650	0.98	11,852,650	0	11,852,650	1.03	0	0	0.00	NA	11,852,650		
(e) Any Other (specify) -		31,135	50,769,989	4,602,752	0	55,372,741	4.60	50,769,989	1,149,924	51,919,913	4.53	0	0	0.00	NA	54,813,398		
i NRI - With and without Repatriation		13,132	6,864,119	206,015	0	7,070,134	0.59	6,864,119	51,279	6,915,398	0.60	0	0	0.00	NA	6,738,383		
ii Trust		90	14,544,319	223,466	0	14,767,785	1.23	14,544,319	55,948	14,600,267	1.27	0	0	0.00	NA	14,751,768		
iii IEPF ACCOUNT		1	3,256,544	0	0	3,256,544	0.27	3,256,544	0	3,256,544	0.28	0	0	0.00	NA	3,256,544		
iv HUF		13,851	5,685,359	1,515,142	0	7,200,501	0.60	5,685,359	377,508	6,062,867	0.53	0	0	0.00	NA	7,199,683		
v Clearing Member/Clearing House		517	6,357,411	1,185,588	0	7,542,999	0.63	6,357,411	296,794	6,654,205	0.58	0	0	0.00	NA	7,542,999		
vi LLP/LLP-DR		111	3,233,228	429,182	0	3,662,410	0.30	3,233,228	107,455	3,340,683	0.29	0	0	0.00	NA	3,662,410		
vii Director and Their Relatives		4	3,813	244	0	4,057	0.00	3,813	60	3,873	0.00	0	0	0.00	NA	4,057		
viii Bodies Corporate		3,429	10,825,196	1,043,115	0	11,868,311	0.99	10,825,196	260,880	11,086,076	0.97	0	0	0.00	NA	11,657,554		
<b>Sub-Total (B)(3)</b>		<b>834,090</b>	<b>238,163,826</b>	<b>26,780,557</b>	<b>11,852,650</b>	<b>276,797,033</b>	<b>22.99</b>	<b>250,016,476</b>	<b>6,644,971</b>	<b>256,661,447</b>	<b>22.40</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>260,494,819</b>		
<b>Total Public Shareholding</b>		<b>834,990</b>	<b>754,756,429</b>	<b>38,693,706</b>	<b>11,852,650</b>	<b>805,302,785</b>	<b>66.88</b>	<b>766,609,079</b>	<b>9,628,061</b>	<b>776,237,140</b>	<b>67.74</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>788,683,437</b>		

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

# **TATA AIA LIFE INSURANCE COMPANY LIMITED is not considered part of Promoter Group holds 18,46,891 Ordinary Shares representing 0.15% of the paidup Ordinary Share Capital. Accordingly, holding of Tata AIA Life insurance Company Ltd. is included under Public Shareholding under the head "Institutions"-Insurance**

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:  
Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957  As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)  (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form  (XIV) (Not Applicable)	
									(IX)					Total as a % of Total Voting rights	(XII)		(XIII)		
									No of Voting Rights						No.	As a % of total Shares held	No. (not applicable)		As a % of total shares held (Not applicable)
									Class X	Class Y	Total								
(1) (a)	Custodian/DR Holder Name of DR Holder (if available)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0	0		
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0		
<b>Total Non-Promoter- Non Public</b>			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0	0		
<p><b>Note</b></p> <p>(1) PAN would not be displayed on website of Stock Exchange(s).</p> <p>(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares</p> <p>(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,</p>																			