



April 22, 2020

The Manager, Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400 051.  
Symbol: **TATASTEEL/TATASTEELPP**

Dear Madam, Sirs,

**11.50% Perpetual Hybrid Securities (“PHS”) – ₹775 crore**  
**ISIN INE081A08173 – WDM Segment**

Tata Steel Limited (“the Company”) had issued 11.50% PHS in the form of Non – Convertible Debentures (“Securities”) of the aggregate value of ₹775 Crore. The deemed date of allotment of the said Securities was **May 11, 2011**. As per the terms of the Issue, Distribution at the rate of 11.50% is payable semi-annually i.e. on **November 11** and **May 11**, respectively.

In terms of the Offer document, distribution on the said securities is to be paid to those holders whose names appear in the Register of Debenture holders **three working days** prior to the date of Distribution payment. The date for Distribution payment will be **Monday, May 11, 2020** and accordingly the **record date** for the said payment is set as **May 5, 2020**.

This is for your information and records.

Yours faithfully,  
**Tata Steel Limited**

**Parvatheesam Kanchinadham**  
Company Secretary &  
Chief Legal Officer (Corporate & Compliance)

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India  
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website [www.tatasteel.com](http://www.tatasteel.com)  
Corporate Identity Number L27100MH1907PLC000260