



April 22, 2020

The Secretary, Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001  
Maharashtra, India  
Scrip Code: 500470/890144

The Manager, Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot No. C/1  
G Block, Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Maharashtra, India  
Symbol: TATASTEEL/TATASTEELPP

Dear Madam, Sir,

**Sub: Allotment of Non-Convertible Debentures (NCDs) on Private Placement basis**

This has reference to our letters dated April 7, 2020 and April 13, 2020 with respect to issuance of NCDs on private placement basis.

In this connection, we wish to inform you that the Committee of Directors has today approved allotment of 5,100 – 7.85% Unsecured, Redeemable, Rated, Listed Non-Convertible Debentures having face value of ₹10,00,000/- each for cash aggregating to ₹510 crore, to identified investor on private placement basis, on terms and conditions as mentioned in the Information Memorandum for the said Issue.

The NCDs are proposed to be listed on the Wholesale Debt Market (WDM) Segment of BSE Limited.

This disclosure is made in terms of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Thanking you.

Yours faithfully,  
**Tata Steel Limited**

**Parvatheesam Kanchinadham**  
Company Secretary &  
Chief Legal Officer (Corporate & Compliance)

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India

Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website [www.tatasteel.com](http://www.tatasteel.com)

Corporate Identity Number L27100MH1907PLC000260