



April 21, 2020

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470/890144

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra,
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL/TATASTEELPP

Dear Sirs, Madam,

Re: Reconciliation of Share Capital Audit Report

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares (fully paid and partly paid), for the quarter ended March 31, 2020. The report has been signed by Mr. P. N. Parikh of Parikh & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

This is for your information and records.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260

PARIKH & ASSOCIATES
COMPANY SECRETARIES

Office

111, 11th Floor, Sai-Dwar CHS Ltd
 Sab TV Lane, Opp Laxmi Industrial Estate,
 Off Link Road, Above Shabari Restaurant,
 Andheri (W), Mumbai : 400053
 Tel No 26301232 / 26301233 / 26301240
 Email : cs@parikhassociates.com
parikh.associates@rediffmail.com

To
 Tata Steel Limited
 Bombay House,
 24, Homi Mody Street, Fort
 Mumbai 400 001

Dear Sirs/Madam,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by Tata Steel Limited ('the Company') and its Registrars and Transfer Agent (RTA), TSR DARASHAW CONSULTANTS PRIVATE LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	March 31, 2020	
2.	ISIN:	INE081A01012, Fully Paid and IN9081A01010, Partly Paid	
3.	Face Value:	₹ 10/- per share, Fully Paid and ₹ 10/- per share, Partly Paid at ₹2.504/- per share	
4.	Name of the Company:	Tata Steel Limited	
5.	Registered Office Address:	Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001	
6.	Correspondence Address:	Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001	
7.	Telephone Nos.:	022 6665 8282	
	Fax Nos.:	022 6665 7724	
8.	Email Address:	cosec@tatasteel.com	
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited National Stock Exchange of India Limited (NSE)	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	*1,20,52,17,850	100.000
11.	Listed Capital (Exchange-wise) (as per Company records)		
	BSE Limited	*1,20,41,26,999	99.909
	National Stock Exchange of India Limited	*1,20,41,26,999	99.909

*Includes Partly Paid Ordinary Shares (PPS) of the Company.

		Number of Shares	% of Total Issued Capital
12.	Held in dematerialized form in CDSL	6,71,44,823	5.571
13.	Held in dematerialized form in NSDL	1,12,13,95,470	93.045
14.	Physical	1,55,86,706	1.293
15.	Total No. of Shares (12+13+14)	1,20,41,26,999	99.909
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	<p>Difference between (10&11) and (10&15) -</p> <p>There is a difference of 10,30,359 ordinary shares and 60,492 partly paid ordinary shares.</p> <p>On account of:</p> <p>(i) 3,89,516 ordinary shares have been forfeited.</p> <p>(ii) 2,12,560 ordinary shares represent the unsubscribed shares from the previous issues.</p> <p>(iii) 1,69,540 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2007)</p> <p>(iv) 2,832 Ordinary Shares represent rights extinguished. (Rights Issue 2007)</p> <p>(v) 5,336 ordinary shares represent 32,021 CCPS extinguished. (Rights Issue 2007)</p> <p>(vi) 1,29,282 ordinary shares issued on conversion of CCPS are kept in abeyance in respect of 7,75,682 CCPS kept in abeyance. (Rights Issue 2007)</p> <p>(vii) 1,21,293 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2018)</p> <p>(viii) 60,492 partly paid ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2018)</p>	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
No Change						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N. A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	6	1,413	Rejected Cases - Delay due to format changes by CDSL for release of demat/remat requests.
Pending for more than 21 days	NIL	NIL	N.A

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Parvatheesam Kanchinadham Company Secretary & Chief Legal Officer (Corporate and Compliance) Membership No.: A15921 Tel No.- 022 6665 7279 Fax No. - 022 6665 7724
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. P. N. Parikh Parikh & Associates (P1988MH009800) 111,11 th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 26301232/26301233/26301240 FCS No.: 327 CP No.: 1228

24.	Appointment of common agency for share registry work (if yes, name and address)	TSR Darashaw Consultants Private Limited 6, Haji Moosa Patrawala Industrial Estate, 20, Dr. E. Moses Road Mahalaxmi, Mumbai: 400 011
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	This report is based on the documents received online from the RTA. Physical verification of the documents could not be done due to the lockdown on account of COVID-19 situation.

For **Parikh & Associates**

P N
Parikh

Digitally signed by P N Parikh
DN: c=IN, o=Personal,
postalCode=400104, st=Maharashtra,
2.5.4.20=02a59473a64d87ecbdfef0a8e
3ad70b06b16d5d30bb138b26dccb4b
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serialNumber=e6a5dfe9f9f1e9732378e
198497c9be1a9a5543aafae294fe7c98b
0c5e69c2fc, cn=P N Parikh
Date: 2020.04.21 17:11:20 +05'30'

Place: Mumbai
Date: April 21, 2020

Name of Company Secretary: **P. N. Parikh**
FCS: 327 CP: 1228
UDIN: F000327B000170310