



October 20, 2020

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051.
Symbol: **TATASTEEL/TATASTLPP**

Dear Madam, Sirs,

11.50% Perpetual Hybrid Securities ('PHS') – ₹775 crore
ISIN INE081A08173 – WDM Segment

Tata Steel Limited ('the Company') had issued 11.50% PHS in the form of Non – Convertible Debentures ('Securities') of the aggregate value of ₹775 Crore. The deemed date of allotment of the said Securities was **May 11, 2011**. As per the terms of the Issue, Distribution at the rate of 11.50% is payable semi-annually i.e. on **November 11** and **May 11**, respectively.

In terms of the offer document, distribution on the said securities is to be paid to those holders whose names appear in the Register of Debenture holders **three working days** prior to the date of Distribution payment. The date for Distribution payment will be **Wednesday, November 11, 2020** and accordingly the **record date** for the said payment is set as **Thursday, November 5, 2020**.

This is for your information and records.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

TATA STEEL LIMITED

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Corporate Identity Number L27100MH1907PLC000260