



March 26, 2021

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 959436/959437

Dear Sir, Madam,

Non-Convertible Debentures aggregating to ₹1,000 crore
ISIN: INE081A08280 & INE081A08272 ('NCDs')

Tata Steel Limited ("the Company") had issued and allotted Unsecured, Rated, Listed, Redeemable (NCDs) aggregating to ₹1,000 crore, on April 30, 2020 in two series of ₹500 crore each (Series A with Floating Coupon and Series B with 7.95% p.a. Fixed Coupon). As per the terms of the Issue, interest is payable annually on the said NCDs.

In terms of the Offer Document, interest on the said NCDs is to be paid to those debenture holders whose names appear in the Register of Debenture holders/beneficiary list provided by the depositories, **fifteen days** prior to the date of interest payment. The date for interest payment is **April 30, 2021** and accordingly the record date for the said payment is set as **April 13, 2021**.

This is for your information and records.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

TATA STEEL LIMITED

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Corporate Identity Number L27100MH1907PLC000260