



Ref: G - 222

April 8, 2015

National Stock Exchange of India Limited,
Exchange Plaza,
Plot C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051.

Dear Sirs/ Madam,

10.20% Non-Convertible Debentures – Rs.620 crore
ISIN No.INE081A07175

Tata Steel Limited ("the Company") had issued 10.20% Non-Convertible Debentures ("the Debentures") of the aggregate value of Rs.620 crore. The deemed date of allotment of the Debentures was **May 7, 2008**. As per terms of the Issue, Interest at the rate of 10.20% is payable annually i.e. on **May 7**.

Similarly, as per the terms of the Issue, the Debentures are to be redeemed at par, after 7 years from the deemed date of allotment i. e. on **May, 7 2015**.

In terms of the Offer document, interest and redemption amount on the Debentures is to be paid to those holders whose names appear in the Register **15** days prior to the date of Interest/redemption payment of the principal amount. The date for Interest/redemption payment is **May 7, 2015** and the record date for the said payment is set as **April 21, 2015**.

Yours faithfully,
Tata Steel Limited,

(Parvatheesam K)
Company Secretary

TATA STEEL LIMITED

Registered Office: Bombay House 24 Homi Mody Street Mumbai 400 001 India

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Corporate Identity Number L27100MH1907PLC000260 Website : www.tatasteel.com