



Ref: G - 393

October 18, 2016

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL

Dear Sirs/Madam,

Please find enclosed a Certificate dated October 18, 2016 for the half year ended September 30, 2016, from Mr. P. N. Parikh of Parikh & Associates, Practicing Company Secretaries, certifying that the Company has complied with the necessary requirements pertaining to issue of debenture certificates during the half year ended April 1, 2016 to September 30, 2016.

This certificate has been issued in terms of Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Yours faithfully,
Tata Steel Limited


Parvatheesam K
Company Secretary

Encl: As above

TATA STEEL LIMITED

Registered Office: Bombay House, 24, Horni Masjid Street, Mumbai 400 001, India
Tel: 91 22 6665 8282 Fax: 91 22 6665 7724 website: www.tatasteel.com
Corporate Identity Number: L27100MH1907PLC000260

PARIKH & ASSOCIATES
COMPANY SECRETARIES

Office :
111, 11th Floor, Sai-Dwar CHS Ltd,
Sab TV Lane, Opp Laxmi Industrial Estate
Off Link Road, Above Shabari Restaurant,
Andheri (W), Mumbai : 400 053
Tel. : 26301232 / 26301233 / 26301240
Email : cs@parikhassociates.com
parikh.associates@rediffmail.com

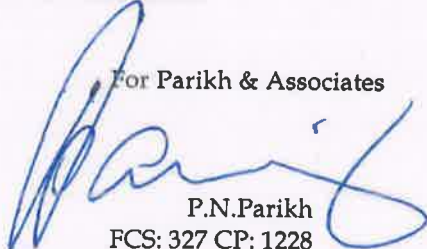
**CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40 (9) OF THE SECURITIES AND
EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS)
REGULATIONS, 2015 FOR THE HALF YEAR ENDED SEPTEMBER 30, 2016**

Based on the Information/details provided to us by Tata Steel Limited ("the Company"), we hereby certify that in respect of the Debentures issued by the Company in Demat form, no physical debenture certificates were required to be delivered during the period from April 1, 2016 to September 30, 2016 pursuant to Regulation 61(4) read with Regulation 40 (9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

In respect of Debentures issued in physical form, there were no requests for transfer, sub-division, consolidation, renewal or split as the case may be in respect of the said debentures.

Place: Mumbai
Date: October 18, 2016



For Parikh & Associates

P.N.Parikh
FCS: 327 CP: 1228