



The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Tata Steel Limited (Standalone)

(₹ in crore)

	As per 9M FY23 Audited Financial	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2022-23	2021-22	2020-21	2019-20
Equity Paid up Capital	1,222.37	1,222.37	1,198.78	1,146.13
Reserves and surplus	1,29,487.14	1,24,211.39	93,211.34	73,416.99
Carry forward losses	-	-	-	-
Net Worth	1,28,979.00	1,23,703.25	93,454.61	76,836.37
Miscellaneous Expenditure	-	-	-	-
Secured Loans	3,586.20	2,715.14	9,876.43	2,677.63
Unsecured Loans	39,415.03	29,560.33	22,653.66	35,435.44
Fixed Assets	1,04,475.49	1,02,105.54	1,00,904.08	74,462.76
Income from Operations	94,731.37	1,29,021.35	84,132.92	60,435.97
Total Income	97,391.58	1,30,473.37	84,888.03	60,840.09
Total Expenditure	82,056.63	86,382.72	66,278.19	54,229.11
Profit before Tax	15,334.95	44,090.65	18,609.84	6,610.98
Profit after Tax	11,474.25	33,011.18	17,077.97	6,743.80
Cash profit	15,537.69	38,474.87	22,547.23	10,663.92
EPS (Basic - In INR)	9.39	27.03	14.50	5.71
Book value (Rs. / share)	106.95	102.63	79.41	67.05

Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.

Please note that for existing Listed Company, provide the last Annual Report and the audited / unaudited financials of the latest quarter (were it is due) accompanied mandatorily by the Limited Review Report of the auditor.

### TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India

Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website [www.tatasteel.com](http://www.tatasteel.com)

Corporate Identity Number L27100MH1907PLC000260





**Notes:**

- 1) Reserves = Other Equity (Excluding Hybrid Perpetual Securities)
- 2) Net Worth = Equity + Other Equity + Hybrid Perpetual Securities – Capital Reserve – Amalgamation Reserve
- 3) Secured Loan does not include Lease liabilities
- 4) Unsecured Loan includes Current maturities of long-term borrowings
- 5) Fixed Assets= Only Tangible Assets and CWIP
- 6) Income from Operations is Revenue from Operations
- 7) Total Expenses Includes exceptional items
- 8) Profit after Tax is before Other Comprehensive Income
- 9) Cash Profit= PAT+ Depreciation
- 10) Book Value (per share) = Total Equity / No. of Equivalent fully paid up shares

Thanking you.

Yours faithfully,  
Tata Steel Limited

*Parvatheesam*

Parvatheesam Kanchinadham  
Company Secretary and  
Chief Legal Officer (Corporate & Compliance)



February 27, 2023  
Mumbai

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