



May 2, 2023

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL

Dear Madam, Sirs,

Sub: Fund raising by issuance of Debt Securities by Large Entities

Please find enclosed the disclosure to be made by large entities as on March 31, 2023 in the prescribed format.

The disclosure is being made pursuant to the SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) which superseded the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

This is for your information and records.

Thanking You.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260



Annexure

Annual Disclosure to be made by an entity identified as a Large Corporate ('LC')
(to be submitted to the stock exchange(s) within 45 days of the end of the FY)
Applicable from FY2022 onwards

| SN | Particulars | Details |
|----|---------------------------------------|--------------------------|
| 1 | Name of the company | Tata Steel Limited |
| 2 | CIN | L27100MH1907PLC000260 |
| 3 | Report filed for FY | 2022-23 (T) |
| 4 | Details of the borrowings (Rs. crore) | Mentioned in below table |

| SN | Particulars | Details |
|----|---|-----------------------------------|
| 1 | 2-year block period (specify financial years) | FY2022-23 (T), FY2023-24 (T+1) |
| 2 | Incremental borrowing done in FY (T) (a) | Rs.16,600 Crs |
| 3 | Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a) | Rs.4,150 Crs |
| 4 | Actual borrowing done through debt securities in FY (T) (c) | Rs.4,150 Crs |
| 5 | Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). (d) | NIL |
| 6 | Quantum of (d), which has been met from (c) (e) | NIL |
| 7 | Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f)= (b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"} | NIL |

Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. crore): Nil

*In cases, where an entity is not categorized as LC for FY (T), however was LC for FY (T-1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T).

Koushik Chatterjee
Executive Director and Chief Financial Officer
+91 22 6665 7276

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)
+91 22 6665 7279

Date: May 2, 2023
Place: Mumbai