



January 10, 2024

The Secretary, Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001.  
Maharashtra, India.  
Scrip Code: 500470

The Manager, Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot No. C/1  
G Block, Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051.  
Maharashtra, India.  
Symbol: TATASTEEL

Dear Madam, Sir,

**Sub: Notice seeking representations, if any, on the Scheme of Amalgamation amongst Tata Steel Limited and The Indian Steel & Wire Products Limited and their respective shareholders, issued to the unsecured creditors and unsecured debenture holders of the Company**

This has reference to our letter dated December 22, 2023, wherein Tata Steel Limited had submitted the Notice of the Meeting of its Equity Shareholders being convened as per the directions provided in the Order of the Hon'ble National Company Law Tribunal, Mumbai Bench ('**Hon'ble NCLT**') in the matter of the Scheme of Amalgamation amongst Tata Steel Limited ('**Transferee Company**') and The Indian Steel & Wire Products Limited ('**Transferor Company**') and their respective shareholders ('**Scheme**').

As directed by the Hon'ble NCLT vide its orders dated November 10, 2023 and December 12, 2023, the notices have been issued to the unsecured creditors (including Debenture Holders) of the Transferee Company.

The notices issued to the unsecured creditors and unsecured debenture holders are enclosed herewith and are available on the website of the Transferee Company at:  
<https://www.tatasteel.com/investors/amalgamation/amalgamation-of-the-indian-steel-wire-products-limited-into-and-with-tata-steel-limited/>

This disclosure is made pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) 2015, as amended.

This is for your information and records.

Thanking you.

Yours faithfully,  
**Tata Steel Limited**

**Parvatheesam Kanchinadham**  
Company Secretary &  
Chief Legal Officer (Corporate & Compliance)

Encl.: As above.

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India  
Tel 91 22 6665 8282 Fax 91 22 6665 7724  
Corporate Identification Number L27100MH1907PLC000260 Website [www.tatasteel.com](http://www.tatasteel.com)



The Scheme of Amalgamation and complete Notice of meeting of equity shareholders (along with the Annexures thereto) can be accessed on the website of the Transferee Company at <https://www.tatasteel.com/investors/amalgamation/amalgamation-of-the-indian-steel-wire-products-limited-into-and-with-tata-steel-limited/> and on the relevant section of the website of BSE Limited ('**BSE**') and the National Stock Exchange of India Limited ('**NSE**') at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively as well as on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

Kindly note, that the Order states that: *"Orders state that: "If no representation/response is received by the Tribunal from Unsecured Creditor(s) within a period of 30 (thirty) days from the date of receipt of such notice, it shall be presumed that Unsecured Creditor(s) has no representation/objection to the Scheme in terms of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016."*

You are hereby informed that representations, if any, in connection with the proposed Scheme of Amalgamation may be made to the Hon'ble NCLT within 30 (thirty) days from the date of receipt of this notice, failing which it will be presumed that you have no objection to the Scheme of Amalgamation.

Copy of the representation in relation to the Scheme of Amalgamation (if any) may be sent to Argus Partners, the Advocates for the Applicant Company in advance and may simultaneously be sent to the Applicant Company by addressing it to the undersigned. The address of the Applicant Company is Tata Steel Limited, Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001. The address of the Advocates for the Applicant Company is Argus Partners, 11, 1<sup>st</sup> Floor, Free Press House, 215, Nariman Point, Mumbai – 400021.

We would also like to take this opportunity to inform you that the liability to Unsecured Creditors of the Transferee Company, is neither being reduced nor being extinguished and as such, there is no impact of the proposed Scheme of Amalgamation on the Unsecured Creditors.

***For the Applicant Company***

Sd/-

**Parvatheesam Kanchinadham**

Company Secretary &

Chief Legal Officer (Corporate & Compliance)

January 3, 2024

Mumbai



The Scheme of Amalgamation and complete Notice of meeting of equity shareholders (along with the Annexures thereto) can be accessed on the website of the Transferee Company at <https://www.tatasteel.com/investors/amalgamation/amalgamation-of-the-indian-steel-wire-products-limited-into-and-with-tata-steel-limited/> and on the relevant section of the website of BSE Limited ('**BSE**') and the National Stock Exchange of India Limited ('**NSE**') at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively as well as on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) or you may write an e-mail to our Registrar and Transfer Agent at [csg-unit@tcplindia.co.in](mailto:csg-unit@tcplindia.co.in)

Kindly note, that the Orders state that: *"If no representation/response is received by the Tribunal from Unsecured Creditor(s) within a period of 30 (thirty) days from the date of receipt of such notice, it shall be presumed that Unsecured Creditor(s) has no representation/objection to the Scheme in terms of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016."*

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We would also like to take this opportunity to inform you that the liability to Unsecured Debenture Holders of the Transferee Company is neither being reduced nor being extinguished and as such, there is no impact of the proposed Scheme of Amalgamation on the Unsecured Debenture Holders.

***For the Applicant Company***

Sd/-

**Parvatheesam Kanchinadham**

Company Secretary &

Chief Legal Officer (Corporate & Compliance)

January 3, 2024

Mumbai