

# TATA STEEL LIMITED

**Corporate Identification No. (CIN):** L27100MH1907PLC000260

**Registered Office:** Bombay House, 24, Homi Mody Street, Fort, Mumbai 400 001

**Tel:** +91 22 6665 8282 **E-mail:** [cosec@tatasteel.com](mailto:cosec@tatasteel.com) **Website:** [www.tatasteel.com](http://www.tatasteel.com)

**BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH**

**CA(CAA)/246/MB/2023**

In the matter of Sections 230 to 232 of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016;

And

In the matter of Scheme of Amalgamation amongst Tata Steel Limited ('Transferee Company' or 'Applicant Company' or 'Company') and Angul Energy Limited ('Transferor Company') and their respective shareholders

**Tata Steel Limited**

[CIN: L27100MH1907PLC000260], a company incorporated under the Indian Companies Act, 1882 and a public limited company within the meaning of the Companies Act, 2013, having its registered office at Bombay House, 24, Homi Mody Street, Fort, Mumbai 400001, Maharashtra

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..... Applicant Company/Transferee Company

To,

The Secured Creditors of Tata Steel Limited

**NOTICE SEEKING REPRESENTATIONS, IF ANY, ON THE SCHEME OF AMALGAMATION AMONGST TATA STEEL LIMITED AND ANGUL ENERGY LIMITED AND THEIR RESPECTIVE SHAREHOLDERS**

As directed by the Hon'ble National Company Law Tribunal, Mumbai Bench ("**Hon'ble NCLT**") by its order dated December 14, 2023 ("**Order**") under sub-section (1) of section 230 of the Companies Act, 2013, a meeting of the equity shareholders shall be held through video conferencing / other audio visual means ("**VC/OAVM**"), on Friday, February 9, 2024 at 11:00 a.m. (IST), to consider and if thought fit, approve, with or without modification(s), the Scheme of Amalgamation filed under Sections 230 to 232 of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, amongst Tata Steel Limited (hereinafter referred to as "**Transferee Company**") and Angul Energy Limited (hereinafter referred to as "**Transferor Company**") and their respective shareholders (hereinafter referred to as the "**Scheme of Amalgamation**").

**NOTICE** is hereby given, that, the Hon'ble NCLT has *vide* the Order, held that the meeting of the secured creditors of the Transferee Company is not required to be convened and *inter alia*, directed the Transferee Company to issue a notice to all its secured creditors (having outstanding amount of ₹10,00,000 and more) as on June 30, 2023 with a direction that they may submit their representations in relation to the Scheme of Amalgamation, if any, to the Hon'ble NCLT.

The Scheme of Amalgamation and complete Notice of meeting of equity shareholders (along with the Annexures thereto) can be accessed on the website of the Transferee Company at <https://www.tatasteel.com/media/19787/tslaelnotice.pdf> and on the relevant section of the website of BSE Limited ('**BSE**') and the National Stock Exchange of India Limited ('**NSE**') at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively as well as on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

Kindly note, that the Order states that: "*If no representation/response is received by the Tribunal from the Secured/Unsecured Creditor(s) (including the Unsecured Debenture Holders), within a period of thirty days from the date of receipt of such notice, it will be presumed that the Secured/Unsecured Creditor(s) (including the Unsecured Debenture Holders), has no representation/objection to the proposed Scheme as per Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.*"

You are hereby informed that representations, if any, in connection with the proposed Scheme of Amalgamation may be made to the Hon'ble NCLT within 30 (thirty) days from the date of receipt of this notice, failing which it will be presumed that you have no objection to the Scheme of Amalgamation.

Copy of the representation in relation to the Scheme of Amalgamation (if any) may be sent to Citadel Law Chambers, the Advocates for the Applicant Company in advance and may simultaneously be sent to the Applicant Company by addressing it to the undersigned. The address of the Applicant Company is Tata Steel Limited, Bombay House, 24, Homi Mody Street, Fort, Mumbai 400 001. The address of the Advocates for the Applicant Company is Citadel Law Chambers, 102, First Floor, Fort Chambers, Homy Modi Street, Fort Mumbai - 400 001.

We would also like to take this opportunity to inform you that the liability to Secured Creditors of the Transferee Company is neither being reduced nor being extinguished and as such, there is no impact of the proposed Scheme of Amalgamation on the Secured Creditors.

***For the Applicant Company***

Sd/-

**Parvatheesam Kanchinadham**

Company Secretary &  
Chief Legal Officer (Corporate & Compliance)

January 24, 2024  
Mumbai