



Ref: G – 133

April 14, 2016

National Stock Exchange of India Limited,  
Exchange Plaza, Plot C/1, G Block,  
Bandra Kurla Complex (BKC),  
Bandra (East), Mumbai 400051

Dear Sirs/ Madam

11% Unsecured Redeemable Non-Convertible  
Debentures of Rs.1,500 crore  
ISIN No.INE081A08132 – WDM Segment

Tata Steel Limited ("the Company") had issued 11% Unsecured Redeemable Non-Convertible Debentures ("Debentures") of the aggregate value of Rs.1,500 crore. The deemed date of allotment of the said Debentures was **May 19, 2009**. As per the terms of the Issue, Interest at the rate of 11% is payable annually i. e. on **May 19**.

In terms of the Offer Document, Interest on the Debentures is to be paid to those holders whose names appear in the Register of Members 15 calendar days prior to the date of Interest payment. The date for Interest payment is May 19, 2016 and accordingly the record date for the said payment is set as May 3, 2016.

Yours faithfully  
Tata Steel Limited

  
(Parvatheesam K)  
Company Secretary

**TATA STEEL LIMITED**

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Corporate Identity Number L27100MH1907PLC000260