



August 23, 2017

BSE Limited,
Phiroze Jijibhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.

National Stock Exchange of India Limited,
Exchange Plaza,
Plot C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051.

Dear Sirs, Madam,

11.80% Perpetual Hybrid Securities (PHS) of Rs. 1,500 Crore

ISIN No.INE081A08165 – WDM Segment

Tata Steel Limited ("the Company") had issued 11.80% PHS in the form of Non-Convertible Debentures ("Securities") of the aggregate value of Rs.1,500 crore. The deemed date of allotment of the said Securities was **March 18, 2011**. As per the terms of the Issue, Distribution at the rate of 11.80% is payable semi-annually i. e. on **September 18** and **March 18** and respectively.

In terms of the Offer document, Distribution on the Securities is to be paid to those holders whose names appear in the Register of Members **three working days** prior to the date of Distribution payment. The date for Distribution payment is **September 18, 2017** and accordingly the record date for the said payment is set as **September 12, 2017**.

Yours faithfully,
Tata Steel Limited

Parvatheesam K
Company Secretary

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001 India
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Corporate Identity Number L27100MH1907PLC000260