



October 16, 2017

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL

Dear Sirs, Madam,

Please find enclosed a Certificate dated October 16, 2017 for the half year ended September 30, 2017, from Mr. P. N. Parikh of Parikh & Associates, Practicing Company Secretaries, certifying that the Company has complied with the necessary requirements pertaining to issue of debenture certificates during the half year ended April 1, 2017 to September 30, 2017.

This certificate has been issued in terms of Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Yours faithfully,
Tata Steel Limited

Mrs. Anita Kalyani
Interim Company Secretary

Encl: As above

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260

CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40 (9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2017

Based on the Information/details provided to us by Tata Steel Limited ("the Company"), we hereby certify that since all the Debentures issued by the Company are in Demat form, no physical debenture certificates were required to be delivered during the period from 1st April, 2017 to 30th September, 2017 pursuant to Regulation 61(4) read with Regulation 40 (9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

In respect of Debentures issued in physical form, there were no requests for transfer, sub-division, consolidation, renewal or split as the case may be in respect of the said debentures.

Place: Mumbai
Date: October 16, 2017



For Parikh & Associates

A handwritten signature in blue ink, appearing to be "P.N. Parikh", written over the typed name and registration details.

P.N.Parikh
FCS: 327 CP: 1228