



April 12, 2018

National Stock Exchange of India Limited,
Exchange Plaza,
Plot C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051.

Dear Madam, Sirs,

10.40% Unsecured Redeemable Non-Convertible Debentures (NCDs)
aggregating to Rs.650.9 Crore
ISIN INE081A08124 – WDM Segment

Tata Steel Limited ("the Company") had issued 10.40% NCDs of the aggregate value of Rs.650.9 crore. The deemed date of allotment of the said Debentures was **May 15, 2009**. As per the terms of the Issue, Interest at the rate of 10.40% is payable annually i. e. on **May 15**.

In terms of the Offer document, Interest on the Debentures is to be paid to those holders whose names appear in the Register of Members **15 calendar days** prior to the date of Interest payment. Accordingly, the date for interest payment will be **May 15, 2018** and the record date for the said payment will be **April 27, 2018**.

Yours faithfully,
Tata Steel Limited

Mrs. Anita Kalyani
Interim Company Secretary

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001 India

Tel 91 22 6665 8282 Fax 91 22 6665 7724 website www.tatasteel.com

Corporate Identity Number L27100MH1907PLC000260