

May 19, 2018

The Manager, Listing Department, National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.

11% Unsecured Redeemable Non-Convertible Debentures (NCDs) aggregating to Rs. 1,500 Crore ISIN No. INE081A08132 – WDM Segment

Dear Madam, Sir,

This has reference to our letter dated April 12, 2018, intimating the record date and date for payment of Interest payable on the above mentioned NCDs.

In terms of Regulation 57(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we certify that Interest at the rate of 11% was paid on the above mentioned NCDs aggregating to Rs. 1,500 crore, on the due date, i.e, May 19, 2018.

This is for your information and records.

Yours faithfully,

Tata Steel Limited

Mrs. Anita Kalvani

Interim Company Secretary

allalyan.