



October 16, 2018

National Stock Exchange of India Limited,
Exchange Plaza, Plot C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400051


Dear Madam, Sir,

11.50% Perpetual Hybrid Securities ("PHS")
ISIN No.INE081A08173 – WDM Segment

Tata Steel Limited ("the Company") had issued 11.50% PHS in the form of Non-Convertible Debentures ("Securities") of the aggregate value of Rs.775 Crore. The deemed date of allotment of the said Securities was **May 11, 2011**. As per the terms of the Issue, Distribution at the rate of 11.50% is payable semi-annually i. e. on **November 11 and May 11** respectively.

In terms of the Offer document, Distribution on the Securities is to be paid to those holders whose names appear in the Register of Members **three working days** prior to the date of Distribution payment. November 11, 2018 being a Sunday, the date for Distribution payment is **November 12, 2018** and accordingly the Record Date for the said payment is set as **November 2, 2018**.

Yours faithfully,
Tata Steel Limited


Parvathesam K
Company Secretary

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260