



February 25, 2019

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470/890144

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL/TATASTEELPP

Dear Madam, Sir,

11.80% Perpetual Hybrid Securities (PHS) of Rs. 1,500 Crore

Tata Steel Limited ("the Company") had issued 11.80% PHS in the form of Non-Convertible Debentures ("Securities") of the aggregate value of Rs.1,500 crore. The deemed date of allotment of the said Securities was **March 18, 2011**. As per the terms of the issue, Distribution at the rate of 11.80% is payable semi-annually i. e. on **March 18th** and **September 18th** respectively.

In terms of the Offer document, Distribution on the Securities is to be paid to those holders whose names appear in the Register of Debenture holders **three working days** prior to the date of Distribution payment. The date for Distribution is **March 18, 2019** and accordingly the record date for the said payment is set as **March 12, 2019**.

Yours faithfully,
Tata Steel Limited

Parvatheesam K.
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

TATASTEEL LIMITED

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Corporate Identity Number L27100MH1907PLC000260