



April 10, 2019

National Stock Exchange of India Limited,
Exchange Plaza,
Plot C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051.

Dear Madam, Sirs,

10.40% Unsecured Redeemable Non-Convertible Debentures ("NCDs") - Rs.650.9 crore
ISIN INE081A08124 – WDM Segment

Tata Steel Limited ("the Company") had issued 10.40% NCDs of the aggregate value of Rs.650.9 crore. The deemed date of allotment of the said Debentures was **May 15, 2009**. As per the terms of the Issue, Interest at the rate of 10.40% is payable annually i.e. on **May 15**.

Further, as per the terms of the issue, the Debentures are to be redeemed at par after 10 years from the deemed date of allotment, i.e. on **May 15, 2019**.

In terms of the Offer document, interest and redemption amount on the Debentures is to be paid to those holders whose names appear in the Register of Debenture holders **15 calendar days** prior to the date of interest / redemption payment. Accordingly, the date for interest and redemption payment will be **May 15, 2019** and the record date for the said payment will be **April 29, 2019**.

This is for your information and records.

Yours faithfully,
Tata Steel Limited


Parvatheesam K.
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

TATA STEEL LIMITED

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Corporate Identity Number L27100MH1907PLC000260