



April 22, 2019

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470/890144

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL/TATASTEELPP

Dear Sirs, Madam,

Re: Reconciliation of Share Capital Audit Report

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares (fully paid and partly paid), for the quarter ended March 31, 2019. The report has been signed by Ms. Sarvari Shah of Parikh & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

This is for your information and records.

Yours sincerely,
Tata Steel Limited


Parvatheesam K.
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260

To
Tata Steel Limited
Bombay House,
24, Homi Mody Street, Fort
Mumbai 400 001

Dear Sirs/Madam,

We have examined the relevant books, registers, forms, documents and papers produced before us by Tata Steel Limited ('the Company') and its Registrars and Transfer Agents, TSR DARASHAW LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	31st March, 2019	
2.	ISIN:	INE081A01012 , Fully Paid and IN9081A01010, Partly Paid	
3.	Face Value:	Rs.10/- per share , Fully Paid and Rs.10/- per share , Partly Paid at Rs. 2.504/- per share	
4.	Name of the Company:	Tata Steel Limited	
5.	Registered Office Address:	Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001	
6.	Correspondence Address:	Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001	
7.	Telephone Nos.:	022 6665 8282	
	Fax Nos.:	022 6665 7724	
8.	Email Address:	cosec@tatasteel.com	
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited National Stock Exchange of India Limited (NSE)	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	*1,20,52,17,850	100.000
11.	Listed Capital (Exchange-wise) (as per Company records)		
	BSE Limited	*1,20,41,26,385^	99.909
	National Stock Exchange of India Limited	*1,20,41,26,385^	99.909

*Includes Partly Paid Ordinary Shares (PPS) of the Company.

^ Includes 675 Fully Paid Equity Shares which were listed and admitted for trading on BSE & NSE w.e.f 03rd April, 2019.



		Number of Shares	% of Total Issued Capital
12.	Held in dematerialized form in CDSL	6,12,98,127	5.086
**13.	Held in dematerialized form in NSDL	1,12,16,63,810	93.067
14.	Physical	2,11,64,448	1.756
15.	Total No. of Shares (12+13+14)	1,20,41,26,385	99.909
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	<p>Difference between (10&11) and (10&15) -</p> <p>There is a difference of 10,30,890 ordinary shares and 60,575 partly paid ordinary shares.</p> <p>On account of :</p> <p>(i) 3,89,516 ordinary shares have been forfeited.</p> <p>(ii) 2,12,560 ordinary shares represent the unsubscribed shares from the previous issues.</p> <p>(iii) 1,69,750 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2007)</p> <p>(iv) 2,832 Ordinary Shares represent rights extinguished. (Rights Issue 2007)</p> <p>(v) 5,334 ordinary shares represent 32,005 CCPS extinguished. (Rights Issue 2007)</p> <p>(vi) 1,29,438 ordinary shares issued on conversion of CCPS are kept in abeyance in respect of 7,76,622 CCPS kept in abeyance. (Rights Issue 2007)</p> <p>(vii) 1,21,460 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2018)</p> <p>(viii) 60,575 partly paid ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2018)</p>	

**675 Fully Paid Equity Shares in NSDL credited by the Depository in the permanent ISIN of the Company on 03rd April, 2019.



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
Equity shares allotted under Rights Issue 2007, which were earlier kept in abeyance	675 fully paid ordinary shares	Applied	*BSE and National Stock Exchange of India Limited	Yes	Yes	-

* Listed and admitted for trading on BSE and NSE w.e.f. 03rd April, 2019.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N. A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Parvatheesam K. Company Secretary & Chief Legal Officer (Corporate and Compliance) Membership No.: A15921 Tel No.- 022 6665 7279 Fax No. - 022 6665 7724
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23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. Sarvari Shah Parikh & Associates (P1988MH009800) 111,11 th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 26301232/26301233/26301240 FCS. No.: 9697 CP No.: 11717
24.	Appointment of common agency for share registry work (if yes, name and address)	TSR DARASHAW LIMITED 6-10, Haji Moosa Patrawala Industrial Estate, 20, Dr. E. Moses Road Mahalaxmi Mumbai : 400 011
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	—



For Parikh & Associates

Sarvari

Place: Mumbai
Date: April 22, 2019

Signature:
Name of Company Secretary: Sarvari Shah
FCS: 9697 CP: 11717