



October 22, 2019

National Stock Exchange of India Limited,  
Exchange Plaza,  
Plot C/1, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400 051.

Dear Madam, Sirs,

**11.50% Perpetual Hybrid Securities (“PHS”) – ₹775 crore**  
**ISIN INE081A08173 – WDM Segment**

Tata Steel Limited (“the Company”) had issued 11.50% PHS in the form of Non – Convertible Debentures (“Securities”) of the aggregate value of ₹775 Crore. The deemed date of allotment of the said Securities was **May 11, 2011**. As per the terms of the Issue, Distribution at the rate of 11.50% is payable semi-annually i. e. on **November 11** and **May 11**, respectively.

In terms of the Offer document, Distribution on the Securities is to be paid to those holders whose names appear in the Register of Debenture holders **three working days** prior to the date of Distribution payment. The date for Distribution payment will be **November 11, 2019** and accordingly the record date for the said payment is set as **November 5, 2019**.

This is for your information and records.

Yours faithfully,  
**Tata Steel Limited**

**Parvatheesam Kanchinadham**  
Company Secretary &  
Chief Legal Officer (Corporate & Compliance)

**TATA STEEL LIMITED**

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Corporate Identity Number L27100MH1907PLC000260